DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
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CLINT SARGENT
PATRICK J. GLOVER

December 18, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Mitchell
  Bond Anticipation Note, Series 2007-722

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
605.336.3075 (TEL) 605.336.2593 (FAX)
www.meierhenrylaw.com

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City of Mitchell
Davison County South Dakota
Bond Anticipation Note, Series 2007-722

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell.

2. Designation of issue: Bond Anticipation Note, Series 2007-722.

3. Date of issue: December 20, 2007.

4. Purpose of issue: Bond Anticipation Notes

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $375,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Bond Anticipation Note, Series 2007-722 is true and correct on this 20th day of December 2007.

By: Marilyn Wilson
Its: Finance Officer

Form: SOS REC 050 08/84

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BAN **City of Mitchell, SD** **Exhibit A**

Costs Funded	Payment Rate	3 Payments	Level Payment	Closing Fees	Average Life
$375,000.00	3.69%	1 per year	$388,837.50	$3,750.00	3. years
		3.690% Rate	Fctr=1.036900		36.0 months
		Commencement: Dec 20, 2007			
		Closing Date: Dec 20, 2007			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	$0.00		$0.00	$375,000.00		Dec 20, 2007
1	$13,837.50	$13,837.50	$0.00	$375,000.00	$375,000.00	Dec 20, 2008
2	$13,837.50	$13,837.50	$0.00	$375,000.00	$375,000.00	Dec 20, 2009
3	$388,837.50	$13,837.50	$375,000.00	$0.00		Dec 20, 2010

Please Note: Sum of individual principal payments differ from total principal by due to even-cent rounding.
This exhibit is a draft only and may not reflect final terms.

Wells Fargo Public Finance (WFPF) bankers are registered representatives of Wells Fargo Brokerage Services, LLC, or Wells Fargo Institutional Securities, LLC, brokerage affiliates of Wells Fargo & Company and members of the NASD and SIPC.

Investments: • NOT FDIC insured • May lose value • No bank guarantee

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